



- **electronic filing**
- **tax preparation**
- **refund loans**

IF YOU PREPARE YOUR OWN TAX RETURN...  
use the forms inside to get your Federal & State Refunds  
Back Fast! Follow steps 1-5 inside!

Additional E-File packets and tax forms can be viewed and printed at [www.amerifile.com](http://www.amerifile.com) or picked up at any area Subway restaurant, AmeriFile in Moline or Davenport, or call to have more mailed to you.

**OR**

This year let AmeriFile's tax pros prepare your taxes!

There are hundreds of tax law changes that affect this year's refund. Take advantage of all of them without the hassle of filling out your own tax forms! Just bring in your W-2's and all other tax data and we will prepare and e-file everything for you for much less than the other big-box tax places. Call for your quote or simply walk in with your W-2's. With AmeriFile's low cost, you can forget hunting down tax forms and forget having to wonder if you are missing out on anything! Our experienced tax professionals prepare your taxes for less than half of what those other places charge AND your State tax return is prepared FREE! After your return is prepared we will discuss with you the many refund options such as, deducting all of your fees from your refund so you pay nothing during your visit, electronic filing, and refund loans.

***\$20 OFF Tax Preparation***

Save \$20 when AmeriFile prepares your taxes!

**FREE E-FILE (\$30 value) & one FREE STATE (\$25 value)  
are included with each paid preparation.**

Offer valid if you did not have us prepare your taxes last year.

**Call For A  
Tax Prep  
Quote Today!  
309-762-8087**

### **Pay Nothing During Your Visit!**

Save Your Cash! You can choose, for an additional fee, to deduct your tax preparation and electronic filing fees directly out of your tax refund. Valid ID Required. This is not a loan.

### **Electronic Filing:**

Once your tax return is complete, we transmit it directly to the IRS for \$20 or \$30 (Free if we prepare your taxes). No extra fee for direct deposit! The safest and most accurate way to file! Get your tax refund in as few as 8 days!

### **Refund Loans:**

Most refund checks are ready in 24 hours. Total costs are generally much lower than those national franchises! We print your check ready to cash or have it direct deposited into your checking or savings. Restrictions apply.

**www.amerifile.com**



*SAVE THIS CARD*

*Refund Status*

**866-730-2274**

Available 24 hours a day or  
www.amerifile.com!

*Phone*

**309-762-8087**

**563-386-3549**

*E-mail*

**jfromi@amerifile.com**



## AmeriFile Archive CD:

**STORE ALL YEARS OF TAX RECORDS ON ONE CD!!**

Order your AmeriFile Archive CD for only \$25 and have all of your tax records at the push of a button! We download all of your tax return data onto one convenient, easy to store CD. View and Print your tax returns from any computer! Add future years' tax returns—FREE OF CHARGE. See Payment Section or Call Today!

You can elect to deduct your AmeriFile fees from your tax refund. Please call or see office for details.



**621 18th Street, Moline, IL 61265**

**Phone: 309-762-8087**

**Fax: 309-762-5971**

**901 E. Kimberly, Davenport, IA 52807**

**Phone: 563-386-3549**

**www.amerifile.com**

***DON'T File Your Taxes over the Internet!***

Filing your tax return over the internet is a scary proposition. To you it is just your tax data, but to professional internet identity thieves it's gold! Why put your entire family history out on the net? Plus, later if you happen to receive an IRS letter, the internet software folks may not be easily accessible. AmeriFile Will Be Here For You!

***Refferal Program - Make Hundreds!***

Refer your friends and family to have their taxes prepared at AmeriFile and they'll save hundreds of dollars versus using those big-box tax places. Ask about our Referral Program or go to amerifile.com. Make big bucks just for handing out flyers that we supply.

# Get Your Tax Refund Fast!

plus . . . AmeriFile's computer review will give you the peace of mind that the I.R.S. receives an accurate return while securing the highest refund for you.

**Please follow steps 1 through 5. . .**

## 1) Prepare Your Taxes.

Prepare your own taxes and save money. To print tax forms for both Federal and State go to [amerifile.com](http://amerifile.com). Tax forms and booklets also available at both amerifile offices or your local public library! Don't worry, we will triple check your figures making sure you get the maximum refund at maximum speed!

**This year with all of the new tax law changes that will affect your refund, please consider having AmeriFile prepare your taxes for you! AmeriFile can prepare all of your tax forms and schedules for a very reasonable fee! Free state and free e-filing with every paid prep\*. Call today for your quote or simply bring us your tax info. No appt. needed.**

## 2) Complete Form 8879.

Complete Name/Social Security number, Part I, Sign and Date only in Part II.

## 3) Complete AmeriFile Information Sheet (both page 1 and page 2)

Sign and date the electronic filing agreement. You must provide Social Security numbers and birthdays for anyone listed on any form of your tax return. By using the Direct Deposit, both federal and state refunds should arrive well within two weeks. Provide account information on the Information Sheet.

## 4) Optional: Get Your State Refund Back Fast

Complete your packet as usual for the federal information and, if you choose, complete the State Electronic Form included in this kit. Enclose your State tax return, the State Form-8453, and your State W-2's, in the AmeriFile envelope along with your completed federal information. **Many times we can prepare your state tax return for free!**

## 5) Deliver to AmeriFile

**SEE TAXPAYER CHECKLIST** on back of pre-addressed envelope for a checklist of what to include. Add postage and mail to AmeriFile in the pre-addressed envelope provided, or deliver to our offices at: *Moline, IL*, national processing center, 621 18th St., (two blocks west of I-74, 7th Ave. exit.), or *Davenport, IA*, Old Town Mall, 901 East Kimberly Road #16, next to Chuck E. Cheese's, or FAX to 309-762-5971 (visa/mastercard only) subject to change, call or check [amerifile.com](http://amerifile.com) frequently.

<i>Moline</i>	Office Hours <small>subject to change</small>	<i>Davenport</i>
<u>Jan 4 - Jan 17:</u> M-F 8:30 - 5:00 Sat 9-3 Sun by app't	<u>Jan 4 - Jan 17:</u> M-F 8:30 - 5:00 Sat 9-3 Sun by app't	<u>Jan 4 - Jan 17:</u> M-F 8:30 - 5:00 Sat 9-3 Sun by app't
<u>Jan 18 - Mar 7:</u> M-F 8:30 - 8:00 Sat 9-5 Sun by app't	<u>Jan 18 - Mar 7:</u> M-F 8:30 - 8:00 Sat 9-5 Sun by app't	<u>Jan 18 - Mar 7:</u> M-F 8:30 - 8:00 Sat 9-5 Sun by app't
<u>Mar 8 - Apr 16:</u> M-F 8:30 - 6:00 Sat 9-3 Sun by app't	<u>Mar 8 - Apr 16:</u> M-F 8:30 - 6:00 Sat 9-3 Sun by app't	<u>Mar 8 - Apr 16:</u> M-F 8:30 - 6:00 Sat 9-3 Sun by app't

## You Can Earn Hundreds of Dollars. . .

Refer your friends and family to have their taxes prepared at AmeriFile, and they'll save hundreds dollars versus using those big-box tax places. **Ask About Our Referral Program or go to [amerifile.com](http://amerifile.com) for more details.** You pass out flyers that we supply and for each new tax prep client you'll receive big bucks!

**(309) 762-8087**

# AmeriFile Information Sheet

**Complete both sides of this page & (mail or deliver) with return!**

## Personal Information

*Names must match social security cards!*

Phone Numbers (required) 

Taxpayer Name _____	Birth Date _____	_____
Spouse Name _____	Birth Date _____	_____
Maiden Name _____		_____
Street Address _____		_____
City _____	St _____	Zip _____

Phone Number

Alternative Phone Number

Email Address

**Did you pay property taxes in 2009? If so enter amount here \$ \_\_\_\_\_**


**Mandatory:** Below, You must provide Social Security numbers and birthdates for anyone listed on any form of your tax return. Attach additional page for additional dependents.

Name of dependent or child qualifying for EIC (as shown on Social Security Card)	Social Security #(s)	Birthdate (month/day/year)
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____

**Note: Make sure no one else is claiming your dependents! Do all last names & SS numbers match card?**

YES, I want to use  **for Faster Refund!** *complete below*

NO, I do not wish to have my refund Direct Deposited. Please have my refund mailed to the address above.

**Routing Transit Number** 

The R.T.N. must be EXACTLY 9 digits and the **first two numbers must be 01 through 12, or 21 through 32**. The R.T.N. is usually the first nine digits at the bottom of your check. Contact your bank/credit union for correct RTN and account numbers.

**Account # -**

Do not take the bank account number from your ATM card. Please triple check this area!

**Type of Account -**  Checking  Savings

**Federal:**  \$20 form 1040EZ or  \$30 form 1040A / 1040

**(optional) State:**  add \$10 All states accepted! Complete State Form 8453!  
 Call if you want us to prepare your state tax return.

**(optional) Archive Cd:** All years of your tax returns on one CD! }  add \$25  
 View & Print from any computer!  
 Add future years free of charge!

**Total** \$ \_\_\_\_\_

**Payment Method -**  VISA  MC  Cash  Check / MO

Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_ Signature of Holder \_\_\_\_\_

Name on card \_\_\_\_\_ Billing Address & Zip \_\_\_\_\_

## Electronic Filing Agreement *(signature(s) required)*

**My (our) signature(s) below constitutes my (our) understanding and acceptance of the terms and conditions set forth below. Also, signature(s) give authorization for AmeriFile, Inc. to electronically transmit my (our) tax return to the IRS. Both signatures are required for a joint return.**

\_\_\_\_\_  \_\_\_\_\_  \_\_\_\_\_  \_\_\_\_\_  
 Taxpayer's Signature Date Spouse's Signature Date

1. I, the taxpayer(s), make this agreement with the full understanding and knowledge that AmeriFile, Inc., their employees or any representatives are not responsible in any way for the acceptance of my income tax return by federal (IRS) or state revenue services.

2. I understand that my payment is for the service of electronically filing my income tax return in order to expedite the delivery to the IRS, and as such, acknowledge that AmeriFile, Inc. has no obligation other than to transmit my tax return that I have submitted with this request.

3. I understand and agree that I am solely responsible for retaining a duplicate of the tax return for which I am submitting herewith to AmeriFile, Inc. for processing pursuant to this request.

4. AmeriFile, Inc. is not responsible or liable in any way for information that is incorrect, untruthful or that could later be construed as intent to defraud the U.S. Government. Tax returns that are deemed by the IRS or AmeriFile, Inc. to be inaccurate, incomplete, false or fraudulent, will be returned to me for completion or amendment. In the event of my submission of an inaccurate, incomplete, false or fraudulent return, AmeriFile, Inc. may retain any or all of the charges for services rendered. I hereby relieve AmeriFile, Inc. of all future claims and association by claims in this regard.

5. AmeriFile will cause the transmission of the return to occur at the earliest reasonable time. AmeriFile cannot be held responsible for nonperformance due to equipment failures. At no time will the liability for non-transmittal for any reason be any more than the actual fee charged to the taxpayer for e-filing.

6. I understand that the timing and release of my refund is at the sole discretion of the IRS, and that the refund dates represented are to be used only as a guideline and are not guaranteed. In addition, I understand that the IRS might hold up to 6% of all returns for inspection, which may delay the refund delivery date.

7. AmeriFile, Inc. may, but is not obligated to, make corrections to the return. If any error is found on my return, an AmeriFile, Inc. representative may call me to discuss the error(s). If the error significantly changes income or tax, I may be charged a reprocessing fee to be determined by AmeriFile, Inc.

8. In the event of an error made by AmeriFile, Inc. in processing/transmitting my tax return, AmeriFile, Inc. will reprocess/transmit the return information at no charge or complete an amended return. At no time will the liability for processing errors for any reason be any more than the actual fee charged to the taxpayer for electronic filing.

9. If, for any reason, AmeriFile, Inc. is unable to complete the electronic filing of the tax return, I will be notified.

10. In the event that my payment for services is returned for insufficient funds or uncollected funds, I authorize CheckAssist, AmeriFile's agent, to debit my account electronically for both face value and legal recovery fees.

Returns Accepted by IRS	Direct Deposit on Fridays	Paper Check and/or Notice Mailed
Jan. 1 - Jan. 20	01-29-10	02-05-10
Jan. 21 - Jan. 27	02-05-10	02-12-10
Jan. 28 - Feb. 3	02-12-10	02-19-10
Feb. 4 - Feb. 10	02-19-10	02-26-10
Feb. 11 - Feb. 17	02-26-10	03-05-10
Feb. 18 - Feb. 24	03-05-10	03-12-10
Feb. 25 - Mar. 3	03-12-10	03-19-10
Mar. 4 - Mar. 10	03-19-10	03-26-10
Mar. 11 - Mar. 17	03-26-10	04-02-10
Mar. 18 - Mar. 24	04-02-10	04-09-10
Mar. 25 - Mar. 31	04-09-10	04-16-10
Apr. 1 - Apr. 7	04-16-10	04-23-10
Apr. 8 - Apr. 14	04-23-10	04-30-10
Apr. 15 - Apr. 21	04-30-10	05-07-10

### We Transmit To I.R.S. Everyday!

#### Next Day Refund Loans Available! Low Cost!

**IRS e-file Signature Authorization**

**2009**

- ▶ Do not send to the IRS. This is not a tax return.
- ▶ Keep this form for your records. See instructions.

Declaration Control Number (DCN) ▶

Taxpayer's name	Social security number
Spouse's name	Spouse's social security number

**Part I Tax Return Information—Tax Year Ending December 31, 2009 (Whole Dollars Only)**

1 Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, line 4) . . . . .	<b>1</b>	
2 Total tax (Form 1040, line 60; Form 1040A, line 37; Form 1040EZ, line 11) . . . . .	<b>2</b>	
3 Federal income tax withheld (Form 1040, line 61; Form 1040A, line 38; Form 1040EZ, line 7) . . . . .	<b>3</b>	
4 Refund (Form 1040, line 73a; Form 1040A, line 46a; Form 1040EZ, line 12a; Form 1040-SS, Part I, line 13a)	<b>4</b>	
5 Amount you owe (Form 1040, line 75; Form 1040A, line 48; Form 1040EZ, line 13) . . . . .	<b>5</b>	

**Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)**

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2009, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) an indication of any refund offset, (c) the reason for any delay in processing the return or refund, and (d) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I further understand that this authorization may apply to future Federal tax payments that I direct to be debited through the Electronic Federal Tax Payment System (EFTPS). In order for me to initiate future payments, I request that the IRS send me a personal identification number (PIN) to access EFTPS. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent.

**Taxpayer's PIN: check one box only**

- I authorize \_\_\_\_\_ to enter or generate my PIN  as my signature on my tax year 2009 electronically filed income tax return. ERO firm name Enter five numbers, but do not enter all zeros
- I will enter my PIN as my signature on my tax year 2009 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**Spouse's PIN: check one box only**

- I authorize \_\_\_\_\_ to enter or generate my PIN  as my signature on my tax year 2009 electronically filed income tax return. ERO firm name Enter five numbers, but do not enter all zeros
- I will enter my PIN as my signature on my tax year 2009 electronically filed income tax return. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**Practitioner PIN Method Returns Only—continue below**

**Part III Certification and Authentication—Practitioner PIN Method Only**

**ERO's EFIN/PIN.** Enter your six-digit EFIN followed by your five-digit self-selected PIN.   
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2009 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Publication 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

**ERO Must Retain This Form — See Instructions**  
**Do Not Submit This Form to the IRS Unless Requested To Do So**